

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Legacy IMBDS, Inc. *et al.*,¹

Debtors.

Synacor, Inc.,

Plaintiff,

v.

IV Media, LLC; Innovation Ventures, LLC; Portal Acquisition Co.; iMedia Brands, Inc.; ValueVision Interactive, Inc.; VVI Fulfillment Center, Inc.; ValueVision Retail Inc.; JWH Acquisition Company; PW Acquisition Company, LLC; EP Properties, LLC; FL Acquisition Company; Norwell Television, LLC; 867 Grand Avenue, LLC; and Unidentified Parties, 1-25,

Defendants.

Chapter 11

Case No. 23-10852 (KBO)

(Jointly Administered)

Adv. Proc. No. 23-50753 (KBO)

Ref. Docket Nos. 11, 20

**AMENDED NOTICE OF EXTENSION OF DEADLINE FOR THE
RULE 26(f) CONFERENCE AND PRE-TRIAL CONFERENCE**

PLEASE TAKE NOTICE that, on December 15, 2023, the Court entered the *Order Approving Stipulation by and between Plaintiff and Defendants Extending the Deadline for the Rule 26(f) Conference and Pre-Trial Conference* [Docket No. 11] (the “Stipulation Order”).²

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number are: ValueVision Media Acquisitions, Inc. (8670); Legacy IMBDS, Inc. (3770); ValueVision Interactive, Inc. (8730); Portal Acquisition Company (3403); VVI Fulfillment Center, Inc. (5552); ValueVision Retail Inc. (2155); JWH Acquisition Company (3109); PW Acquisition Company, LLC (0154); EP Properties, LLC (3951); FL Acquisition Company (3026); Norwell Television, LLC (6011); and 867 Grand Avenue, LLC (2642). The Debtors’ service address is 6740 Shady Oak Road, Eden Prairie, MN 55344-3433.

PLEASE TAKE NOTICE that, pursuant to paragraph 3 of the Stipulation Order, the Rule 26(f) and Pre-Trial Conference deadlines may be further extended upon the written consent of the Stipulation Parties.

PLEASE TAKE NOTICE that the Stipulation Parties have each consented in writing to a further extension of the Pre-Trial Conference currently scheduled for January 23, 2024 at 9:30 a.m. (EST) [Docket No. 20] to February 21, 2024 at 9:30 a.m. (EST). Accordingly, the Pre-Trial Conference is adjourned to February 21, 2024 at 9:30 a.m. (EST).

PLEASE TAKE NOTICE that all obligations attendant to the Rule 26(f) Conference pursuant to the Delaware Bankruptcy Court Local Rules, including Rules 7016-1 and 7026-3, are likewise extended.

[Remainder of Page Intentionally Left Blank]

² Capitalized terms not otherwise defined here in have the meanings ascribed to such terms in the Stipulation or Certification, as applicable.

Dated: January 18, 2024

**PACHULSKI STANG ZIEHL & JONES
LLP**

/s/ Laura Davis Jones

Laura Davis Jones (DE Bar No. 2436)
Timothy P. Cairns (DE Bar No. 4228)
919 North Market Street, 17th Floor
P.O. Box 8705
Wilmington, Delaware 19899-8705 (Courier
19801)
Telephone: 302-652-4100
Facsimile: 302-652-4400
E-mail: ljones@pszjlaw.com
tcairns@pszjlaw.com

-and-

ROPES & GRAY LLP

Ryan Preston Dahl (admitted *pro hac vice*)
Cristine Pirro Schwarzman (admitted *pro hac
vice*)
1211 Avenue of the Americas
New York, New York 10036
Telephone: (212) 596-9000
Facsimile: (212) 596-9090
E-mail: ryan.dahl@ropesgray.com
cristine.schwarzman@ropesgray.com

-and-

ROPES & GRAY LLP

Stephen L. Iacovo (admitted *pro hac vice*)
Jeremy D. Webb (admitted *pro hac vice*)
191 North Wacker Drive, 32nd Floor
Chicago, Illinois 60606
Telephone: (312) 845-1200
Facsimile: (312) 845-5500
E-mail: stephen.iacovo@ropesgray.com
jeramy.webb@ropesgray.com

Counsel for Debtor Defendants

GIBBONS P.C.

/s/ Christopher Viceconte

Christopher Viceconte (No. 5568)
Chantelle D. McClamb (No. 5978)
GIBBONS P.C.
300 Delaware Avenue, Suite 1015
Wilmington, Delaware 19801-1671
(302) 518-6300
cviceconte@gibbonslaw.com
cmcclamb@gibbonslaw.com

-and-

THOMPSON HINE LLP

Curtis L. Tuggle, Esq.
Jonathan S. Hawkins, Esq.
3900 Key Center
127 Public Square
Cleveland, Ohio 44144
(216) 566-5500
curtis.tuggle@thompsonhine.com
jonathan.hawkins@thompsonhine.com

-and-

Ryan Blackney, Esq.
20 N. Clark, Ste. 3200
Chicago, IL 60602
(312) 998-4283
rblackney@thompsonhine.com

Counsel for Plaintiff

GREENBERG TRAURIG, LLP

/s/ Dennis A. Meloro

Dennis A. Meloro (No. 4435)
222 Delaware Avenue, Suite 1600
Wilmington, Delaware 19801
Telephone: (302) 661-7000
Email: dennis.meloro@gtlaw.com

Counsel for Non-Debtor Defendants

Dated: January 18, 2024

CERTIFICATE OF SERVICE

The undersigned hereby certifies that, on this 18th day of January 2024, a true and correct copy of the foregoing *Notice of Extension of Deadline for the Rule 26(f) Conference and Pre-Trial Conference* was caused to be served via CM/ECF on all parties who have registered for electronic service in this case.

Dated: January 18, 2024
Wilmington, Delaware

/s/ Christopher Viceconte
Christopher Viceconte (No. 5568)
Gibbons, P.C.